

WITNESS AND EXHIBIT LIST
UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

Chief U.S. Bankruptcy Judge: Eduardo V. Rodriguez

Main Case No:		
Name of Debtor:		
Adversary Case No:	23-00645	
Style of Adversary:	In re Professional Fee Matters Concerning the Jackson Walker Law Firm	
Does this amend or supplement a previously filed Witness & Exhibit List? If so, state the date and CM/ECF No. of such previous filing.	Yes	No
		X
	Date	CM/ECF No.
Hearing/Trial Date:	February 27, 2025	
Hearing Time:	9:00 a.m.	
Party's Name:	United States Trustee	
Attorney's Name:	Jaime Pena	
Attorney's Phone:		
Nature of Proceeding(s):	<p>Jackson Walker's Motion to Strike Expert Report of and Exclude Testimony from Jonathan Lipson [ECF #571] and the United States Trustee's Response [ECF #592]</p> <p>Jackson Walker's Motion to Strike Supplement to Expert Report of Jonathan Lipson [ECF #574] and the United States Trustee's Response [ECF #593]</p> <p>United States Trustee's Motion to Strike Expert Report of and Exclude Testimony from Renee Knake Jefferson [ECF #569] and Jackson Walker's Response [ECF #590]</p> <p>Jackson Walker's Motion to Strike Expert Report of and Exclude Testimony from Richard Davis [ECF #570] and the United States Trustee's Response [ECF #591]</p>	

Last Revised February 18, 2025

WITNESS LIST	
Lay Witnesses:	Vianey Garza
Expert Witnesses:	Jonathan Lipson
	Richard Davis
	Renee Knake Jefferson ¹
REBUTTAL/ IMPEACHMENT WITNESSES	
Lay Witnesses:	
Expert Witnesses:	

		FOR COURT USE ONLY		
EX. NO.	DESCRIPTION	OFFERED	OBJECTION	DISPOSITION
1.	Expert Report of Jonathan Lipson			
2.	Supplemental Expert Report of Jonathan Lipson			
3.	Partial Transcript of Jonathan Lipson's Deposition			
4.	Nancy B. Rapoport, <i>Am I My Colleague's Keeper When It Comes To Disclosing Connections?</i> 40 Emory Bankr. Dev. J. 333 (2024)			
5.	Expert Report of Richard Davis			
6.	Communications Between Jackson Walker and Outside Ethics Counsel 6-1 – March 8, 2021, email from Cowlshaw to Jarvis			

¹ The U.S. Trustee lists Ms. Jefferson here because Jackson Walker, LLP has designated her as its expert and, as set forth in the motion, the U.S. Trustee is seeking her disqualification as a rebuttal expert. This categorization is not an admission that Ms. Jefferson is qualified to opine as an expert in this matter.

	<p>(H&K_0000001)</p> <p>6-2 – March 9, 2021, email from Jarvis to Cowlshaw (H&K_00000051)</p> <p>6-3 – September 22, 2021, Jarvis Opinion Letter</p> <p>6-4 – May 3, 2022, email from Jenkins to Jarvis (H&K_00000890-H&K_00000892)</p> <p>6-5 – May 3, 2022, email from Cowlshaw to Jarvis (H&K_0000985-H&K_0000986)</p> <p>6-6—May 10, 2022 email from Harvey to Jarvis (H&K_0002087)</p> <p>6-7 – May 11, 2022, email from Jenkins to Harvey, Cowlshaw, and Jarvis (H&K_0002246)</p> <p>6-8 – May 30, 2022, email from Jenkins to Jarvis, Harvey, Cowlshaw, and Cooper (H&K_0002691-H&K_0002695)</p> <p>6-9 – June 2, 2022, email from Harvey to Jenkins, Jarvis, Cowlshaw with attached June 2, 2022, Opinion Letter (H&K_0002810-H&K_0002814)</p>			
7.	<p>Communications Between Jackson Walker Agents and Androvett Legal Media & Marketing (To be Filed Under Seal Pursuant to Protective Order)</p> <p>7-1 March 9, 2021, Email Thread Between Annick and Malin, Cowlshaw, and Frieden (JW_00030140-JW_00020143) (confidential)</p> <p>7-2 – March 10, 2021, Email Thread Between Malin and Annick, Frieden (JW_00030043-JW_00030048) (confidential)</p>			

8.	Redacted Confidential Withdrawal Agreement (JW_000017326-JW_00017329)			
9.	Partial Transcript of Ross Forbes's Deposition as Corporate Representative			
10.	Partial Transcript of Joshua Sussberg's Deposition (Redacted) ²			
11.	Partial Transcript of Anna Rotman's Deposition (Redacted)			
12.	Transcript of Veronica Polnick's Deposition			
13.	Expert Report of Renee Knake Jefferson			
14.	Partial Transcript of Deposition of Renee Knake Jefferson			
15.				
16.				
17.				
18.				
19.				
20.				
21.				
22.				
23.				
24.				
25.				
26.				
27.				
28.				
29.				
30.				
31.				
32.				

² An unredacted copy of Mr. Sussberg's deposition will be filed under seal.

REBUTTAL/IMPEACHMENT EXHIBITS				
1.				
2.				
3.				
4.				
5.				
6.				
7.				
8.				
9.				
10.				

Date: February 25, 2025

Respectfully Submitted,

KEVIN M. EPSTEIN
UNITED STATES TRUSTEE
REGION 7, SOUTHERN AND WESTERN
DISTRICTS OF TEXAS

By: /s/ Vianey Garza

Vianey Garza, Trial Attorney
Tex. Bar No. 24083057/Fed. ID No. 1812278
515 Rusk, Suite 3516
Houston, Texas 77002
(713) 718-4650 – Telephone
(713) 718-4670 – Fax
Email: Vianey.Garza@usdoj.gov